



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27803	+92	+0.33
NIFTY	8541	+31	+0.37

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.34	+0.02
HDFCBANK	69.43	+0.55
ICICIBK	7.82	-0.26
INFY	16.57	-0.30
TATAMOTOR	37.34	+1.44
WIPRO	11.25	-0.71

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	437.78
FIIs Index Future	558.66
FIIs Index Options	-1113.71
FIIs Stock Future	-483.55
FIIs Stock Options	-49.22
DIIs Eq (Provisional)	-365.67

### CURRENCY

RBI RATE	22-JULY-2016
RUPEE - \$	67.1355
EURO	74.0303
YEN 100	63.4100
GBP	88.9478

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18570	+53	+0.29
NASDAQ	5100	+26	+0.52
NIKKEI	16690	+63	+0.38
HANG SENG	21949	-15	-0.07
SGX NIFTY	8558	+1	+0.02

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	44.14	-0.05
NATURAL GAS	2.758	+0.015
GOLD	1316.4	-7.0
SILVER	19.535	-0.154
COPPER	2.2425	+0.0070

### WORLD EVENTS

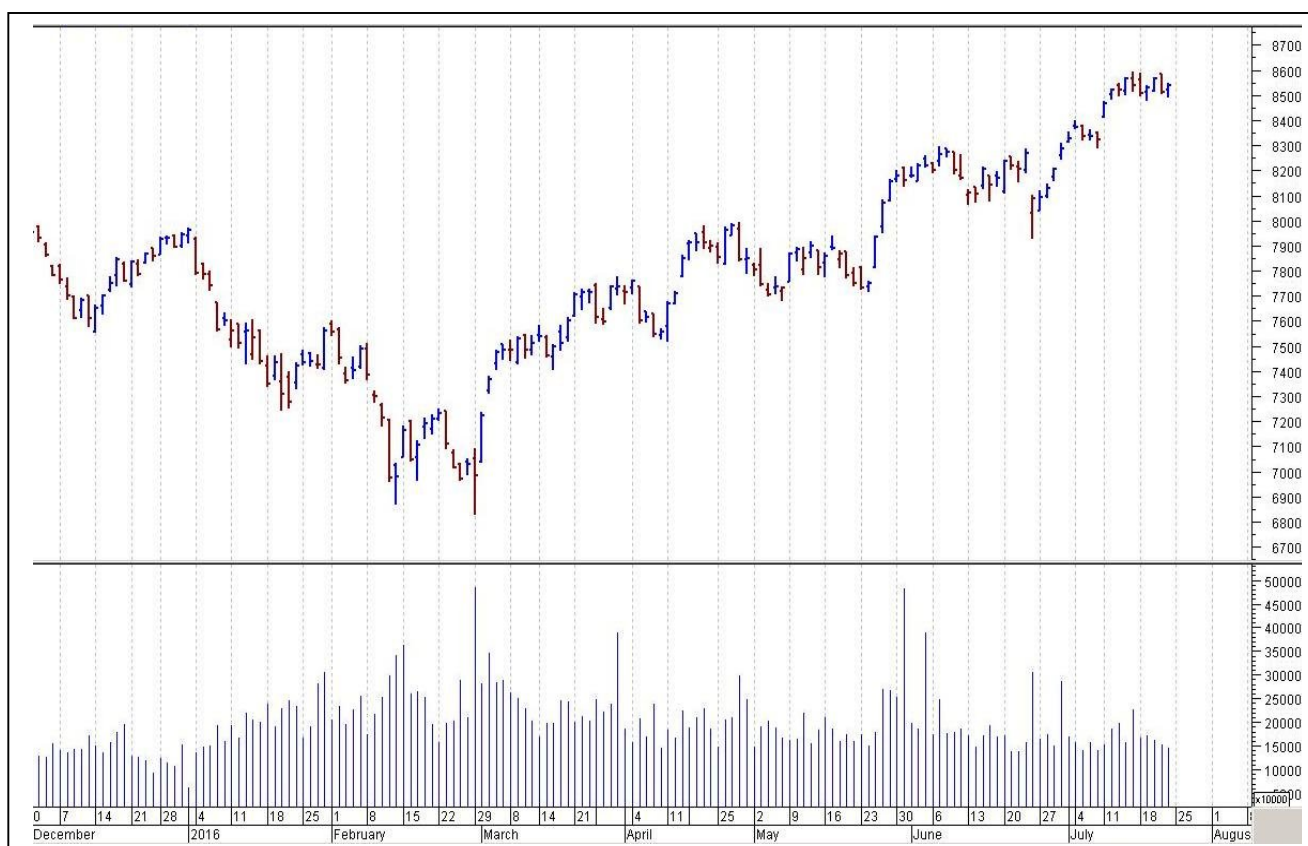
- US: NIL
- UK:CBI Industrial Order Expectations

## TOP STORY

- ILFS Engineering gets Rs532cr order for Nagpur Metro Rail Project
- Govt. of India to infuse Rs677cr capital by way of preferential allotment in Corporation Bank
- IOC in talks to buy GSPC's 50% stake in Mundra LNG terminal(PTI)
- Govt mulls merging of oil PSu's
- Cairn shareholders to get 1 equity share in Vedanta, and 4 Redeemable pref shares of Rs10/- each in Vedanta with 10% coupon and 18 months tenure.
- Gujarat Fluorochemicals to sell its stake in it's JV Xuancheng Hengyuan Chemical Technology, China
- Cyient to set up wholly owned subsidiary in Israel called Cyient Israel India Ltd
- Religare Global Asset Management (subsidiary) completely exits Northgate Capital LLC & LP wef 22 july 2016



## NIFTY CHART



## MARKET COMMENTARY

After showing a feeble trade for most part of the morning session, domestic benchmarks managed to negotiate a close in the green terrain on Friday, as investors showed renewed buying interests in frontline blue chip counters. Sentiments got a boost after the reports suggested that the Goods and Services Tax (GST) constitutional amendment bill has been listed for discussion in the Rajya Sabha next week. The GST bill, touted as the single biggest indirect taxation reforms that will simplify and harmonise the indirect tax regime in the country, has been approved by the Lok Sabha and is pending in the Rajya Sabha because of opposition to the bill in its current form by the Congress party. For today's trade Nifty likely to trade in the range between 8565 – 8585 in the upper side and 8535 – 8515 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8541	8535	8515	8495	8475	8565	8585	8625	8655
USDINR	67.09	66.95	66.85	66.75	66.65	67.15	67.25	67.35	67.45





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UFO	3I RESEARCH (MAURITIUS) LIMITED	S	2,664,879	536.24
UFO	SBI MUTUAL FUND	B	208,000	536.1
UFO	RELIANCE CAPI TRUSTEE CO. LTDA/C RELIANCE REGU.SAVING FD BAL OP.	B	200,000	536.1
UFO	DSP BLACKROCK MUTUAL FUND - DSP BLACKROCK MICRO CAP FUND	B	594,481	536.1
UFO	MNYL LIFE MAKER INV PLAN - ENDWMENT FD A/C MNYLGROWTH SUPER FD	B	230,000	536.1

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMKAY	PORINJU V. VELIYATH	BUY	130000	78.68
MAXINDIA	WASATCH ADVISORS INC A/C WASATCH INTERNATIONAL GROWTH FUND	SELL	1555458	127.32
MAXINDIA	NOMURA SINGAPORE LIMITED	BUY	1600000	127.12
MAXINDIA	RELIALNCE MUTUAL FUND A/C RELIANCE GROWTH FUND	BUY	1500000	127.78
MAXINDIA	RELIALNCE MUTUAL FUND A/C RELIANCE PHARMA FUND	BUY	2000000	127.78

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

Bankindia,Canbk,Ibrealst,Indiacem, Jindalstel,Jpassociat, Kscl, Orientbank, Pnb, Rcom,Wockpharma

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Advanced Enzyme Technologies Ltd	Equity	20-JULY-2016	22-JULY-2016	Closed
L&T Infotech Ltd	Equity	11-JULY-2016	13-JULY-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1682	1670	1659	1687	1698	1714
ADANI PORTS	225	223	220	224	227	229
AMBUJACEM	265	263	260	265	267	270
ASIANPAINT	1047	1041	1036	1048	1053	1060
AXISBANK	538	532	526	539	544	551
BAJAJ-AUTO	2721	2702	2683	2734	2753	2786
BANKBARODA	151	149	148	151	153	155
BHARTIARTL	367	364	361	367	370	373
BHEL	141	140	138	141	142	144
BOSCHLTD	24316	24018	23721	24407	24705	25094
BPCL	583	573	563	579	589	595
CAIRN	192	178	164	188	202	212
CIPLA	520	514	508	519	525	529
COALINDIA	331	330	328	332	334	336
DRREDDY	3600	3572	3544	3607	3635	3670
GAIL	395	390	384	396	401	408
GRASIM	4891	4845	4798	4897	4944	4996
HCLTECH	729	724	719	727	732	735
HDFC	1357	1335	1314	1348	1370	1383
HDFCBANK	1231	1223	1216	1229	1236	1242
HEROMOTOCO	3261	3247	3234	3266	3279	3297
HINDALCO	136	132	128	134	139	141
HINDUNILVR	903	895	887	905	913	923
ICICIBANK	263	260	257	262	266	268
IDEA	107	105	104	106	108	109
INDUSINDBK	1139	1132	1124	1138	1146	1152
INFY	1072	1066	1060	1073	1079	1086
ITC	250	246	242	251	255	260
KOTAKBANK	760	754	748	759	766	771
LT	1574	1558	1543	1568	1584	1594
LUPIN	1701	1685	1668	1695	1711	1721
M&M	1441	1436	1431	1441	1446	1451
MARUTI	4415	4397	4379	4423	4441	4467
NTPC	157	155	153	156	158	159
ONGC	222	221	219	222	224	225
PNB	120	119	117	121	122	124
POWERGRID	166	163	161	166	169	171
RELIANCE	1015	1007	1000	1013	1020	1025
SBIN	224	222	220	224	226	228
SUNPHARMA	787	780	774	788	794	802
TATAMOTORS	507	498	488	503	513	518
TATAPOWER	72	71	70	72	73	73
TATASTEEL	365	358	351	364	371	376
TCS	2515	2497	2478	2510	2529	2542
TECHM	505	503	502	506	507	510
ULTRACEMCO	3640	3611	3582	3632	3660	3681
VEDL	169	159	149	166	176	183
WIPRO	538	535	532	538	541	544
YESBANK	1157	1149	1140	1157	1166	1175
ZEEL	465	456	447	461	470	475



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
VINATORGA	25-Jul-16	Annual General Meeting/ Dividend	0.5
WABCOINDIA	25-Jul-16	Dividend	6
NBVENTURES	25-Jul-16	Annual General Meeting/ Dividend	3
TCS	25-Jul-16	Dividend	6.5
LUPIN	25-Jul-16	Annual General Meeting/ Dividend	7.5
EIHAHOTELS	25-Jul-16	Annual General Meeting/ Dividend	1
KTIL	25-Jul-16	Dividend	1
ESABINDIA	25-Jul-16	Annual General Meeting/ Dividend	1
BHARATFORG	25-Jul-16	Dividend	0.5
MCLEODRUSS	26-Jul-16	Annual General Meeting/ Dividend	2
PTL	26-Jul-16	Dividend	1
BERGEPAINT	26-Jul-16	Annual General Meeting/ Dividend	1
JKCEMENT	26-Jul-16	Annual General Meeting/ Dividend	4
ENIL	26-Jul-16	Annual General Meeting/ Dividend	1
EMAMILTD	26-Jul-16	Annual General Meeting/ Dividend	7
GSKCONS	26-Jul-16	Annual General Meeting/ Dividend	70
GATI	26-Jul-16	Annual General Meeting/ Dividend	1
MAGMA	27-Jul-16	Dividend	0.8
JAYSREETEA	27-Jul-16	Annual General Meeting/ Dividend	1
IGARASHI	27-Jul-16	Annual General Meeting/ Dividend	1.5
LAXMIMACH	27-Jul-16	Dividend	40
BOMDYEING	27-Jul-16	Dividend	0.5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1299/\$1272 & Resistance = \$1357/\$1380.
- Crude oil range->\$40 to \$50.
- Stocks Pare Week's Advance as Commodities Decline; Pound Slumps: - The rally that sent global stocks to an eight-month high this week showed further signs of losing steam as corporate earnings provided no clear signal on the strength of economic growth.
- "European stocks are finding it difficult to maintain gains as investors remain concerned on the prospects for economic growth in the euro zone after Brexit," said Arno Endres, head analyst at Luzerner Kantonalbank in Switzerland. "The non-action of the ECB yesterday was not a surprise but the confidence level will be a problem longer term because overall central banks are running out of ammunition."
- Natural gas futures edge higher by 3% on Friday after weekly storage data as on Thursday: - U.S. [natural gas futures](#) edged higher in North America trade on Thursday, after data showed that natural gas supplies in storage in the U.S. rose less than expected last week. The U.S. Energy Information Administration said in its weekly report that [natural gas storage](#) in the U.S. in the week ended July 15 rose by 34 billion cubic feet, below forecasts for an increase of 39 billion.
- Gold slips lower on stronger dollar, easing hopes: - Gold prices slipped lower on Friday, as upbeat U.S. data released in the previous session lent support to the U.S. dollar and as the European Central Bank left the door open for further stimulus measures. Sentiment strengthened mildly after ECB President Mario Draghi said on Thursday that European markets weathered the post-Brexit volatility with "encouraging resilience".

## TRENDS & OUTLOOK – DATE: 25- July- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	30390	30630	30870	31245	31599
SILVER (Sep)	44100	45120	46310	47500	48786

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	322	327	334	339	343
ZINC (July)	145.20	147.40	150.50	153.70	155.95
LEAD (July)	118.20	120.40	123.45	126.30	129.40
NICKEL (July)	671	684	705	727	741

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2820	2910	3000	3099	3175
NATURAL GAS (July)	174	178	183	192	196

### DATE TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, CBI Industrial Order Expectations of GBP.





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